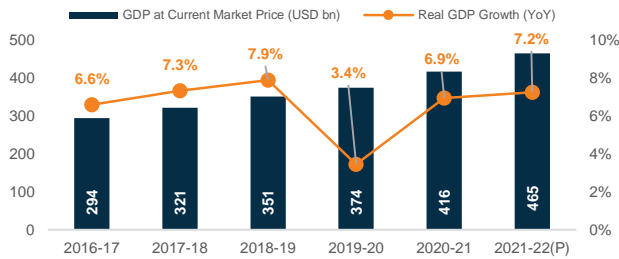


## Macro Economic Review

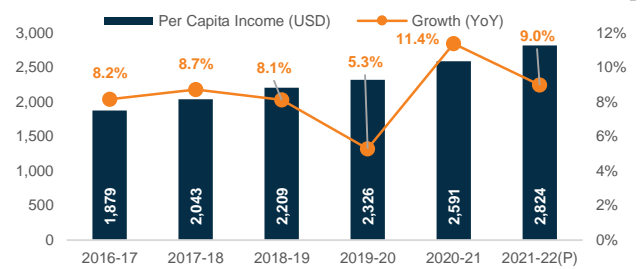
June 2022

### Nominal GDP and Real GDP Growth (base: 2015-16)



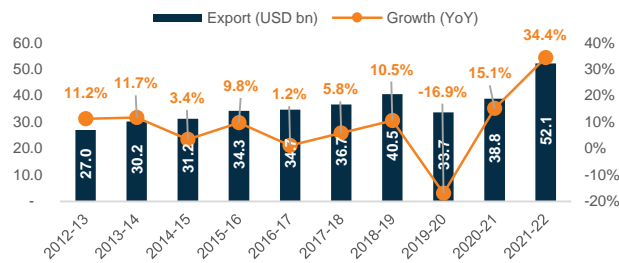
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Per Capita Income and Growth



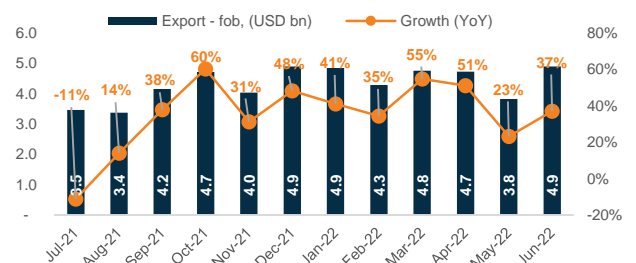
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Export Trend and Growth



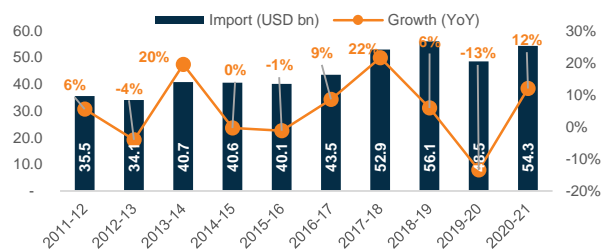
Source: Bangladesh Bank and Sandhani AML Research

### LTM Export Trend and Growth



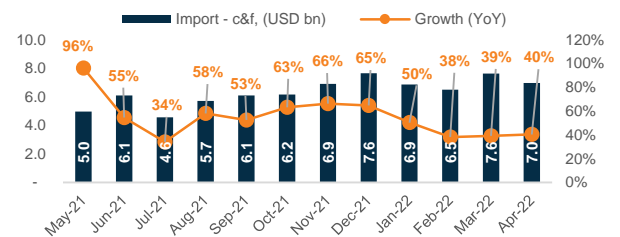
Source: Bangladesh Bank and Sandhani AML Research

### Historical Import Trend and Growth



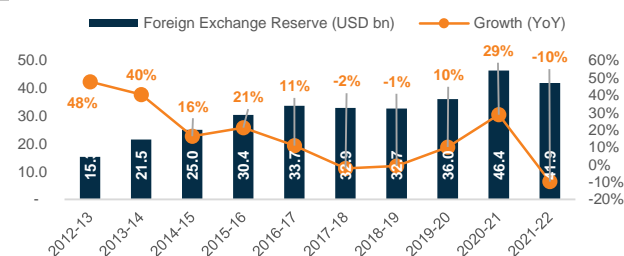
Source: Bangladesh Bank and Sandhani AML Research

### LTM Import Trend and Growth



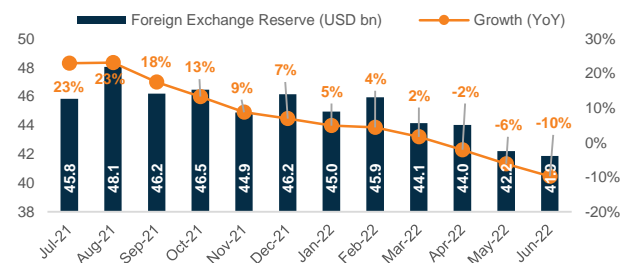
Source: Bangladesh Bank and Sandhani AML Research

### Historical Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

### LTM Foreign Exchange Reserve Trend and Growth

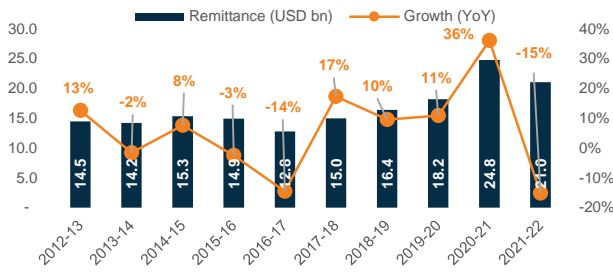


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

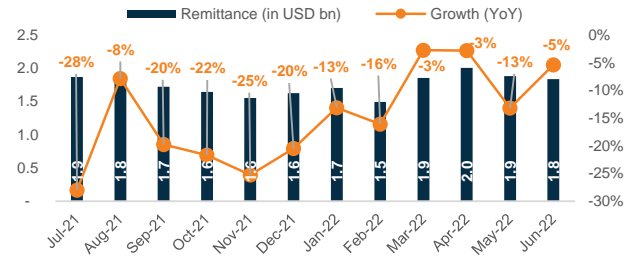
June 2022

### Historical Remittance Trend and Growth



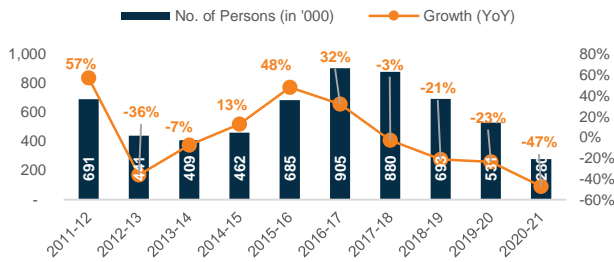
Source: Bangladesh Bank and Sandhani AML Research

### LTM Remittance Trend and Growth



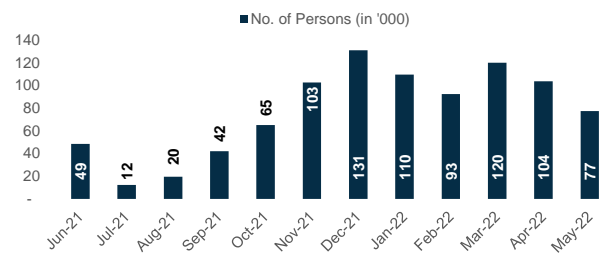
Source: Bangladesh Bank and Sandhani AML Research

### Persons Left for abroad on Employment



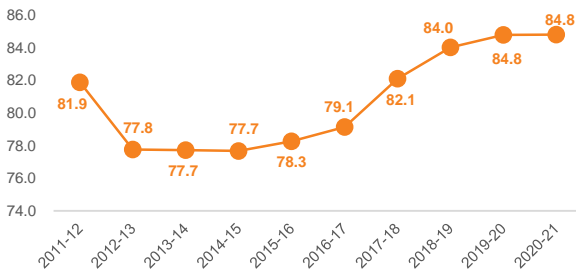
Source: Bangladesh Bank and Sandhani AML Research

### LTM Persons Left for abroad on Employment



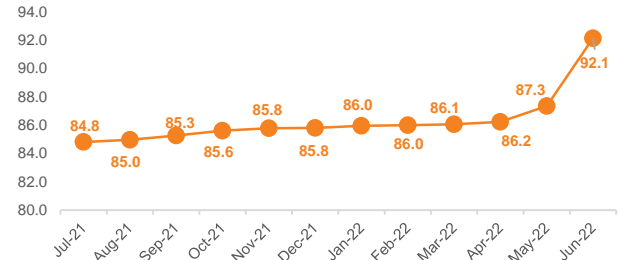
Source: Bangladesh Bank and Sandhani AML Research

### Weighted Average Foreign Exchange Rate (BDT/USD)



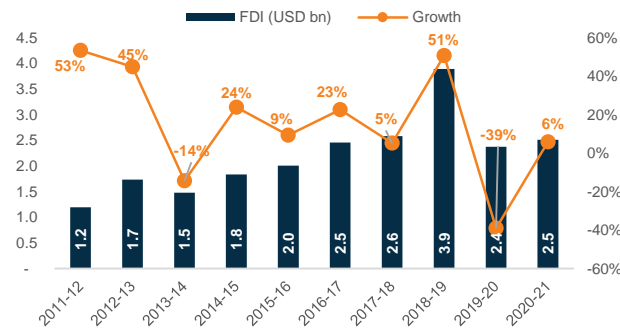
Source: Bangladesh Bank and Sandhani AML Research

### LTM Weighted Average Foreign Exchange Rate (BDT/USD)



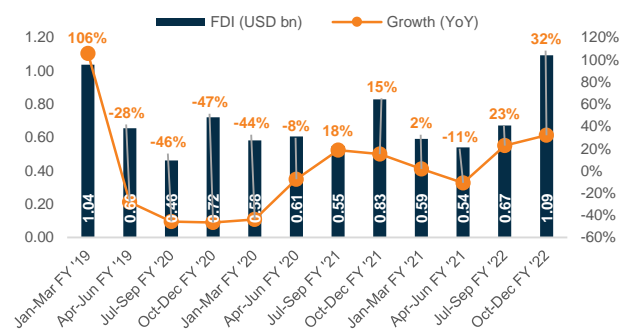
Source: Bangladesh Bank and Sandhani AML Research

### Historical FDI Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years FDI Trend

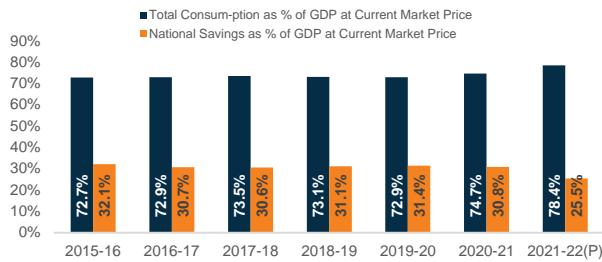


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

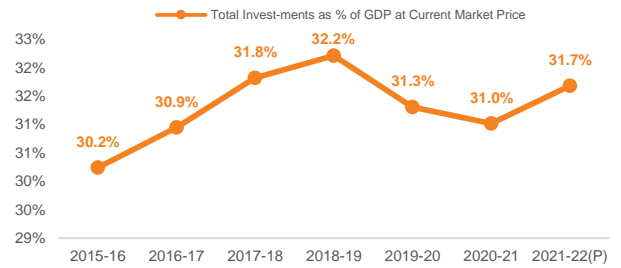
June 2022

### National Consumption and National Savings (as % of GDP)



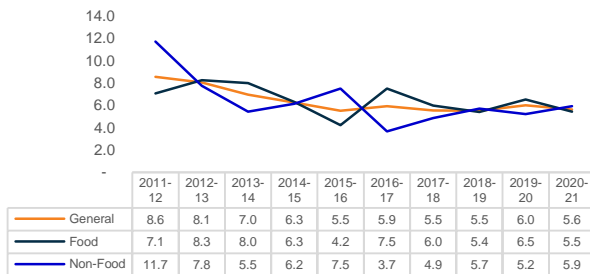
Source: Bangladesh Bank and Sandhani AML Research

### National Investment (as a % of GDP)



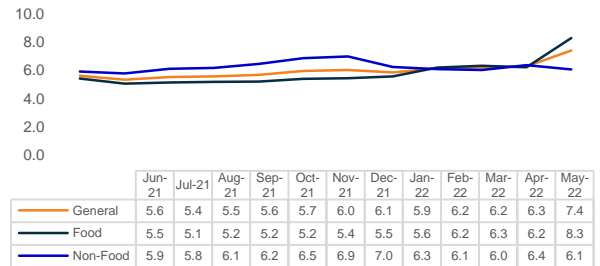
Source: Bangladesh Bank and Sandhani AML Research

### Historical Inflation (Point-to-Point)



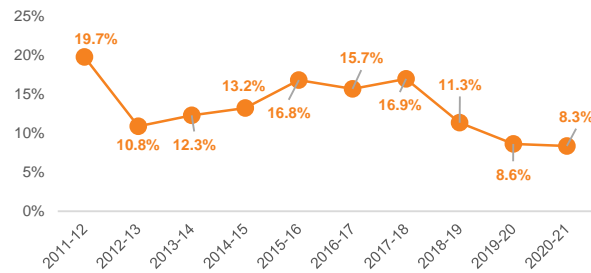
Source: Bangladesh Bank and Sandhani AML Research

### LTM Inflation (Point-to-Point)



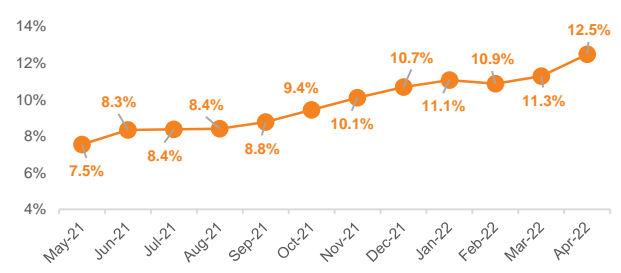
Source: Bangladesh Bank and Sandhani AML Research

### Historical Private Sector Credit Growth



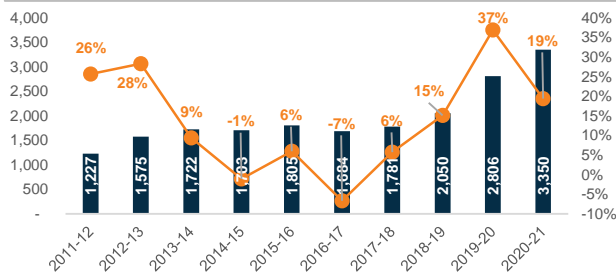
Source: Bangladesh Bank and Sandhani AML Research

### LTM Private Sector Credit Growth (YOY)



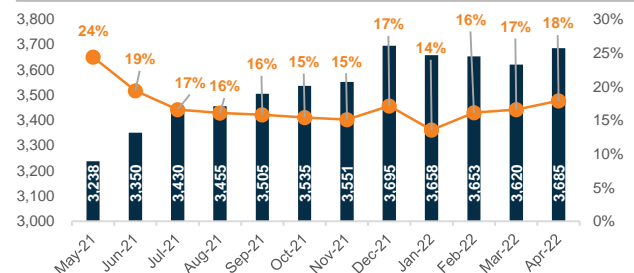
Source: Bangladesh Bank and Sandhani AML Research

### Government Borrowing (Gross) from Banking Sector (in BDT bn)



Source: Bangladesh Bank and Sandhani AML Research

### LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)

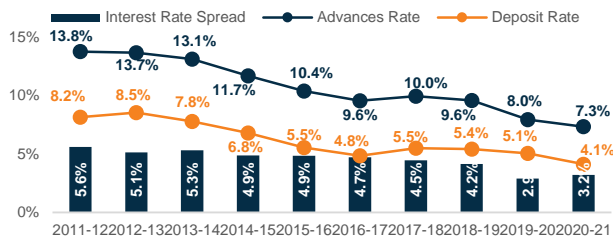


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

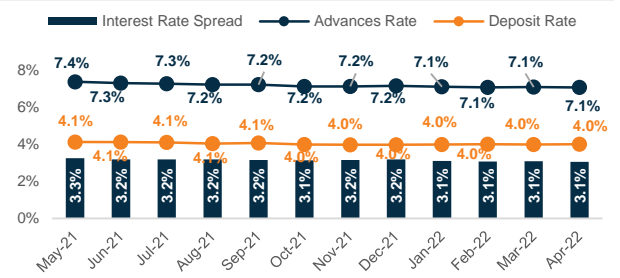
June 2022

### Interest Rate Spread



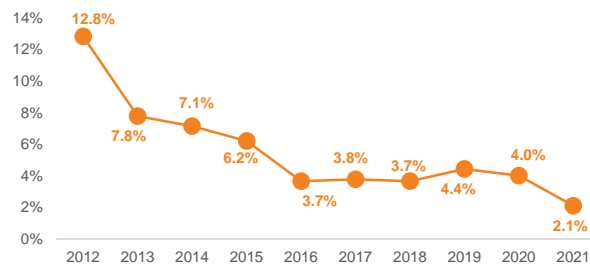
Source: Bangladesh Bank and Sandhani AML Research

### LTM Interest Rate Spread



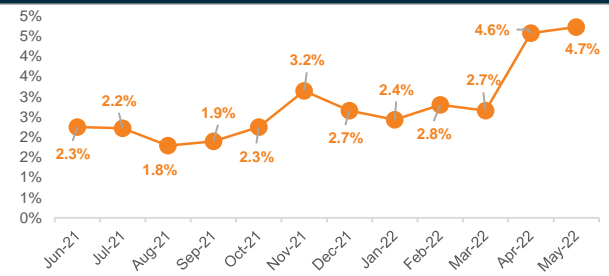
Source: Bangladesh Bank and Sandhani AML Research

### Call Money Rate



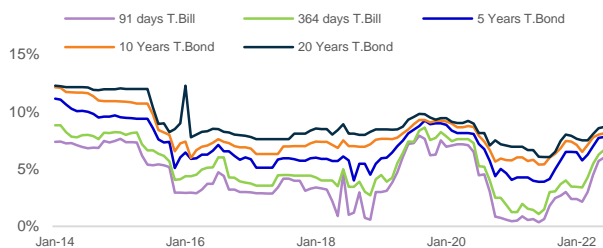
Source: Bangladesh Bank and Sandhani AML Research

### LTM Call Money Rate



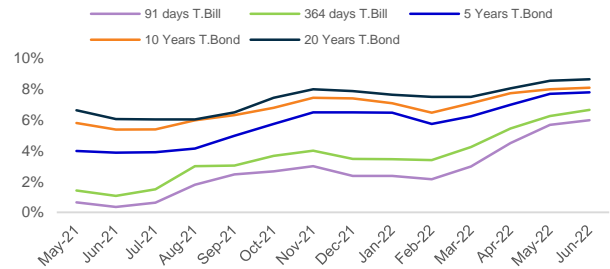
Source: Bangladesh Bank and Sandhani AML Research

### Last Eight Years Treasury Bill/Bond Cut off Yield



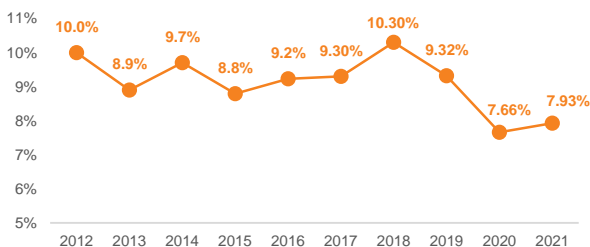
Source: Bangladesh Bank and Sandhani AML Research

### LTM Treasury Bill/Bond Cut off Yield



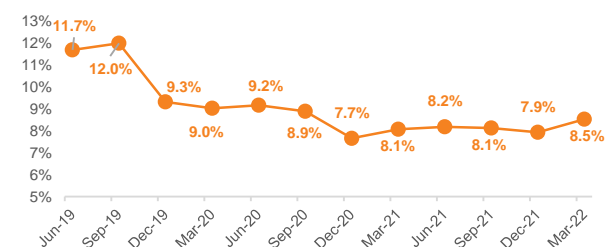
Source: Bangladesh Bank and Sandhani AML Research

### Historical Non-Performing Loan Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years Non-Performing Loan

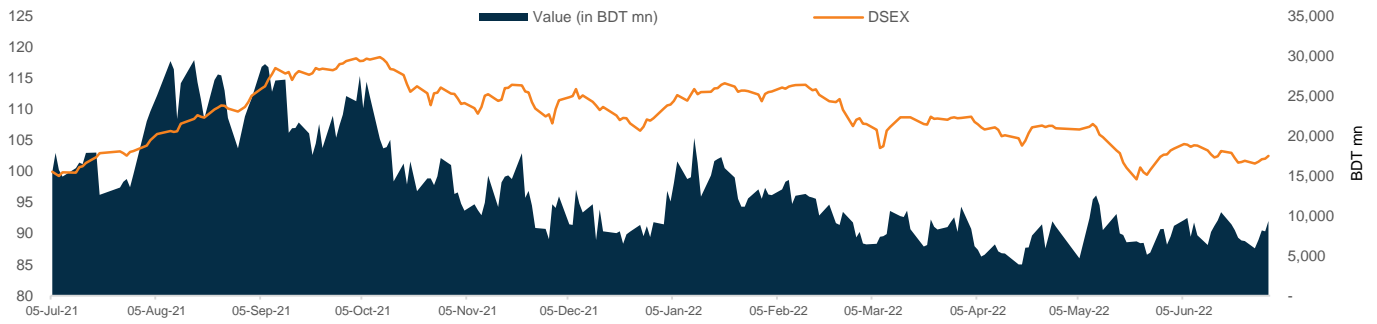


Source: Bangladesh Bank and Sandhani AML Research

**Capital Market Review**

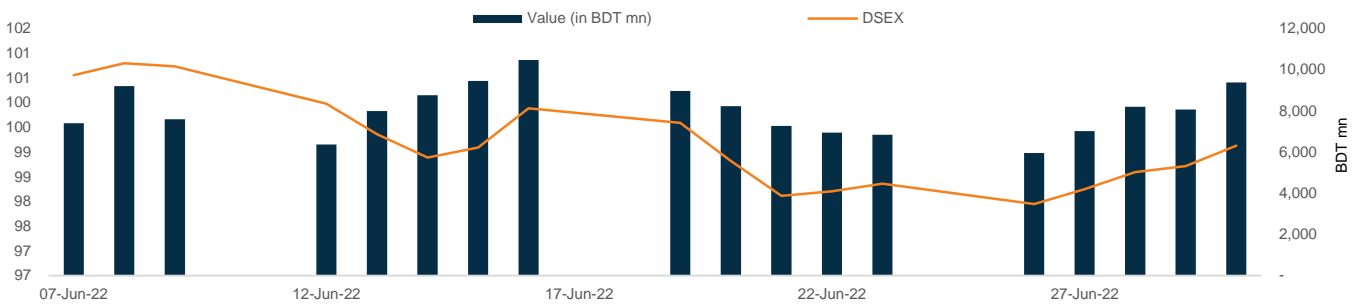
**June 2022**

**Last one year DSEX (Rebased) and Volume**



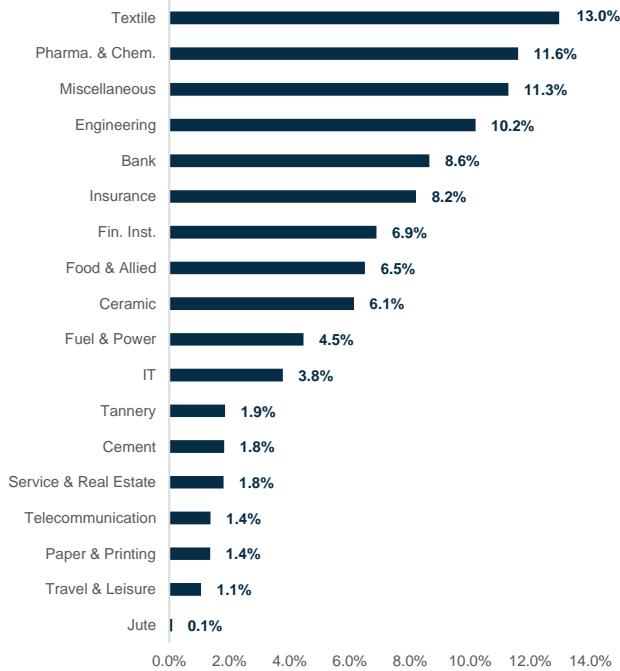
Source: DSE and Sandhani AML Research

**DSEX (Rebased) and Volume (June 2022)**



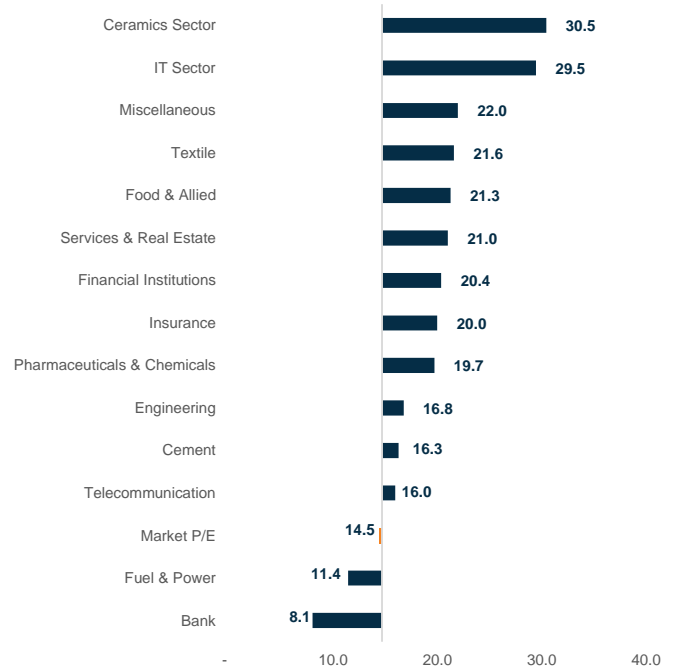
Source: DSE and Sandhani AML Research

**Sectorwise Avg. Turnover Contribution (June 2022)**



Source: DSE and Sandhani AML Research

**Sectorwise P/E (As on May 2022)**



Source: DSE and Sandhani AML Research

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## SANDHANI AML TEAM

### **Mir Ariful Islam**

Managing Director & CEO  
Cell: +880 1730-325233  
Email: arif@sandhaniaml.com

### **Md. Tanvir Islam**

Chief Investment Officer  
Cell: +880 1787-698156  
Email: tanvir@sandhaniaml.com

### **Hossain M. Fozle Elahi**

Manager  
Cell: +880 1886-644846  
Email: fozle@sandhaniaml.com

### **Avik Podder**

Senior Officer  
Cell: +880 1734-874983  
Email: avik@sandhaniaml.com

### **MD. Imran Hossain**

Analyst  
Cell: +880 1777-189733  
Email: imran@sandhaniaml.com

### **Rifat Munjur Sunny**

Analyst  
Cell: +880 1841-236277  
Email: rifat@sandhaniaml.com